## WEST VIRGINIA LEGISLATURE

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## **REGULAR SESSION, 1985**

ENROLLED Ammitte Substitute for SENATE BILL NO. 440

(By Mr. <u>Boethner</u>)

PASSED <u>Gril 13</u> 1985 In Effect <u>Miniety days grow</u> Passage

## ENROLLED

#### COMMITTEE SUBSTITUTE

FOR

## Senate Bill No. 440

(MR. BOETTNER, original sponsor)

(Originating in the Committee on Government Organization.)

[Passed April 13, 1985; in effect ninety days from passage.]

AN ACT to amend and reenact sections twenty-four, twentyfive, twenty-six and twenty-seven, article twenty-two, chapter eight of the code of West Virginia, one thousand nine hundred thirty-one, as amended; all relating to municipal policemen's and firemen's pension and relief funds generally; calculation of monthly disability pensions; maximum aggregate monthly payments from disability pension and workers' compensation benefits; increasing the minimum amount of monthly disability and retirement pensions; calculation of monthly retirement benefits; providing an additional benefit credit on retirement pensions for members with more than twenty years of service; retirement pensions for members who served in the armed forces; requiring retirement of members at age sixtyfive; requiring members to furnish proof of birth date to the board of trustees; providing for death benefits to surviving dependents of deceased members and calculation thereof; calculation of years of service of members; and monthly disability, retirement and death benefits.

Be it enacted by the Legislature of West Virginia:

That sections twenty-four, twenty-five, twenty-six and

Enr. Com. Sub. for S. B. No. 440] 2

twenty-seven, article twenty-two, chapter eight of the code of West Virginia, one thousand nine hundred thirty-one, as amended, be amended and reenacted, all to read as follows:

#### ARTICLE 22. RETIREMENT BENEFITS GENERALLY; POLICEMEN'S PENSION AND RELIEF FUND; FIREMEN'S PENSION AND RELIEF FUND; PENSION PLANS FOR EMPLOYEES OF WATERWORKS SYSTEM, SEWERAGE SYSTEM OR COMBINED WATERWORKS AND SEWERAGE SYSTEM.

#### §8-22-24. Disability pensions.

(a) The monthly sum to be paid to each member eligible 1 for disability under the provisions of section twenty-three-2 a of this article, shall be equal to sixty percent of the 3 monthly salary being received by such member, at the time 4 he is so disabled, or the sum of five hundred dollars per 5 month, whichever shall be greater: Provided. That the 6 limitation provided in subsection (b) of this section is not 7 exceeded. 8

9 (b) Effective for any member who becomes eligible for disability benefits on or after the first day of July, one 10 thousand nine hundred eighty-one, under the provisions of 11 section twenty-three-a of this article, as a proximate result 12 of service rendered in the performance of his duties within 13 such departments, his monthly disability payment as 14 provided in subsection (a) of this section shall not, when 15 aggregated with the monthly amount of state workers' 16 17 compensation, result in such disabled member receiving a total monthly income from such sources in excess of one 18 hundred percent of the basic compensation which is paid to 19 members holding the same position which such member 20 held within such department at the time of his disability. 21 Lump sum payments of state workers' compensation 22 benefits shall not be considered for purposes of this 23 subsection unless such lump sum payments represent 24 commuted values of monthly state workers' compensation 25 benefits. 26

#### §8-22-25. Retirement pensions.

(a) Any member of a paid police or fire department who
 is entitled to a retirement pension hereunder, and who has
 been in the honorable service of such department for twenty

4 years, may, upon written application to the board of trustees, be retired from all service in such department 5 without medical examination or disability. On such 6 7 retirement the board of trustees shall authorize the 8 payment of annual retirement pension benefits commencing upon his retirement or upon his attaining the 9 age of fifty years, whichever is later, payable in twelve 10 monthly installments for each year of the remainder of his 11 12 life, in an amount equal to sixty percent of such member's average annual salary or compensation received during the 13 three twelve-consecutive-month periods of employment 14 with such department in which such member received his 15 highest salary or compensation while a member of the 16 department. or an amount of five hundred dollars per 17 month, whichever is greater. 18

(b) Any member of any such department who is entitled
to a retirement pension under the provisions of subsection
(a) of this section and who has been in the honorable service
of such department for more than twenty years at the time
of his retirement shall receive, in addition to the sixty
percent authorized in said subsection (a):

(1) Two additional percent, to be added to the sixty
percent, for each of the first five additional years of service
completed at the time of retirement in excess of twenty
years of service up to a maximum of seventy percent; and
(2) One additional percent, to be added to such
maximum of seventy percent, for each of the first five

31 additional years of service completed at the time of
32 retirement in excess of twenty-five years of service up to a
33 maximum of seventy-five percent.

34 The total additional credit provided for in this subsection35 may not exceed fifteen additional percent.

36 (c) Any member of any such department whose service
37 has been interrupted by duty with the armed forces of the
38 United States as provided in section twenty-seven of this
39 article prior to the first day of July, one thousand nine
40 hundred eighty-one, shall be eligible for retirement pension
41 benefits immediately upon retirement, regardless of his age,
42 if he shall otherwise be eligible for such retirement pension
43 benefits.

44 Any member or previously retired member of any such

45 department who has served in active duty with the armed 46 forces of the United States as described in section twenty-47 seven of this article, whether prior to or subsequent to becoming a member of a paid police or fire department 48 covered by the provisions of this article, shall receive, in 49 addition to the sixty percent authorized in subsection (a) of 50this section and the additional percent credit authorized in 51 52 subsection (b) of this section, one additional percent for each year so served in active military duty, up to a 53 maximum of four additional percent. In no event, however, 54 may the total benefit granted to any member exceed 55 seventy-five percent of the member's annual average salary 56 calculated in accordance with subsection (a) of this section. 57 (d) Any member of a paid police or fire department shall 58 be retired at the age of sixty-five years in the manner 59 provided in this subsection. When a member of the paid 60 police or fire department reaches the age of sixty-five years, 61 the said board of trustees shall notify the mayor of this fact, 62 within thirty days of such member's sixty-fifth birthday. 63 The mayor shall cause such sixty-five-year-old member of 64 the paid police or fire department to retire within a period 65 of not more than thirty additional days. Upon retirement 66 under the provisions of this subsection, such member shall 67 receive retirement pension benefits payable in twelve 68 monthly installments for each year of the remainder of his 69 life in an amount equal to sixty percent of such member's 70 average annual salary or compensation received during the 71 three twelve-consecutive-month periods of employment 72 with such department in which such member received his 73 highest salary or compensation while a member of the 74 department, or an amount of five hundred dollars per 75 month, whichever is greater. If such member has been 76 employed in said department for more than twenty years, 77 the provisions of subsection (b) of this section shall apply. 78 (e) It shall be the duty of each member of a paid police or 79 fire department at the time a fund is hereafter established to 80 furnish the necessary proof of his date of birth to the said 81 board of trustees, as specified in section twenty-three of 82 this article, within a reasonable length of time, said length 83 of time to be determined by the said board of trustees. Then 84 the board of trustees and the mayor shall proceed to act in 85 the manner provided in subsection (d) of this section and 86

shall cause all members of the paid police or fire 87 department who are over the age of sixty-five years to retire 88 in not less than sixty days from the date the fund is 89 established. Upon retirement under the provisions of this 90 subsection (e), such member, whether he has been employed 91 in said department for twenty years or not, shall receive 92 retirement pension benefits payable in twelve monthly 93 installments for each year of the remainder of his life in an 94 amount equal to sixty percent of such member's average 95 annual salary or compensation received during the three 96 twelve-consecutive-month periods of employment with 97 such department in which such member received his 98 highest salary or compensation while a member of the 99 department, or an amount of five hundred dollars per 100 month, whichever is greater. If such member has been 101 employed in said department for more than twenty years, 102 the provisions of subsection (b) of this section shall apply. 103

#### §8-22-26. Death benefits.

1 (a) In case:

2 (1) Any member of a paid police or fire department who 3 has been in continuous service for more than five years dies 4 from any cause other than as specified in subsection (b) of 5 this section before retirement on a disability pension under 6 the provisions of, prior to the first day of July, one thousand nine hundred eighty-one, section twenty-four of this article 7 8 or, after the thirtieth day of June, one thousand nine 9 hundred eighty-one, sections twenty-three-a and twenty-10 four of this article or a retirement pension under the 11 provisions of subsection (a) or both subsections (a) and (b), 12 section twenty-five of this article, leaving in either case 13 surviving a spouse, or any dependent child or children 14 under the age of eighteen years, or dependent father or 15 mother or both, or any dependent brothers or sisters or both 16 under the age of eighteen years; or

(2) Any former member of any such department who is
on a disability pension prior to the first day of July, one
thousand nine hundred eighty-one, under section twentyfour of this article, or after the thirtieth day of June, one
thousand nine hundred eighty-one, under sections twentythree-a and twenty-four of this article, or is receiving or is
entitled to receive retirement pension benefits under the

Enr. Com. Sub. for S. B. No. 440] 6

provisions of subsection (a) or both subsections (a) and (b), 24 section twenty-five of this article, dies from any cause other 25 26 than as specified in subsection (b) of this section leaving in either case surviving a spouse or any dependent child or 27 28 children under the age of eighteen years or dependent 29 father or mother or both, or any dependent brothers or 30 sisters or both under the age of eighteen years; then in any of the cases set forth above in (1) and (2) the board of trustees 31 32 of such pension and relief fund shall, immediately following the death of such member, pay to or for each of such entitled 33 34 surviving dependents the following pension benefits: To 35 such spouse, until death or remarriage, a sum per month 36 equal to sixty percent of such member's pension or, in the 37 event such member was not receiving a pension at the time of his death, a sum per month equal to sixty percent of the 38 39 monthly retirement pension such member would have been 40 entitled to receive pursuant to section twenty-five of this article on the date of his death if such member had then 41 42 been eligible for a retirement pension thereunder, or the sum of three hundred dollars per month, whichever is 43 44 greater; to each such dependent child, a sum per month 45 equal to ten percent of such member's pension or, in the event such member was not receiving a pension on the date 46 47 of his death, a sum per month equal to ten percent of the monthly retirement pension such member would have been 48 49 entitled to receive pursuant to section twenty-five of this article on the date of his death if such member had then 50 been eligible for a retirement pension thereunder, or until 51 such child attains the age of eighteen years or marries, 52 53 whichever first occurs; to each such dependent orphaned child, a sum per month equal to twenty-five percent of such 54 member's pension or, in the event such member was not 55 receiving a pension at the time of his death, a sum per month 56 57 equal to twenty-five percent of the monthly retirement 58 pension such member would have been entitled to receive pursuant to section twenty-five of this article on the date of 59 his death if such member had then been eligible for a 60 retirement pension thereunder, until such child attains the 61 62 age of eighteen years or marries, whichever first occurs; to each such dependent father or mother, a sum per month for 63 each equal to ten percent of such member's pension or, in 64 the event such member was not receiving a pension on the 65

66 date of his death, a sum per month equal to ten percent of the monthly retirement pension such member would have 67 been entitled to receive pursuant to section twenty-five of 68 this article on the date of his death if such member had then 69 been eligible for a retirement pension thereunder; to each 70 such dependent brother or sister, the sum of fifty dollars per 71 month until such individual attains the age of eighteen 72 years or marries, whichever first occurs, but in no event 73 shall the aggregate amount paid to such brothers and sisters 74 75 exceed one hundred dollars per month. If at any time, because of the number of dependents, all such dependents 76 cannot be paid in full as herein provided, then each 77 dependent shall receive his pro rata share of such payments. 78 In no case shall the payments to the surviving spouse and 79 children be cut below sixty-five percent of the total amount 80 paid to all dependents. 81

(b) The surviving spouse, child or children, or 82 dependent father or mother, or dependent brothers or 83 84 sisters, of any such member who dies by reason of service rendered in the performance of such member's duties shall, 85 regardless of the length of such member's service and 86 irrespective of whether such member was or was not 87 entitled to receive, or was or was not receiving, disability 88 pension or temporary disability payments at the time of his 89 90 death, receive the death benefits provided for in subsection (a) of this section. If such member had less than three years' 91 92 service at the time of his death, the member's pension shall be computed on the basis of the actual number of years of 93 service. 94

(c) If a member dies without leaving a spouse, 95 dependent child or children, or dependent father or mother, 96 or dependent brothers or sisters, his contributions to the 97 fund plus six percent interest shall be refunded to his 98 named beneficiary or, if no beneficiary has been named, to 99 his estate to the extent that such contributions plus interest 100 exceed any disability or retirement benefits that he may 101 have received before his death. 102

103 (d) The provisions of this section shall not be construed
104 as creating or establishing any contractual or vested rights
105 in favor of any individual who may be or become qualified
106 as a beneficiary of the death benefits herein authorized to
107 be made, all the provisions hereof and benefits provided for

108 hereunder being expressly subject to such subsequent
109 legislative enactments as may provide for any change,
110 modification or elimination of the beneficiaries or benefits
111 specified herein.

# §8-22-27. General provisions concerning disability pensions, retirement pensions and death benefits.

(a) In determining the years of service of a member in a
 paid police or fire department for the purpose of
 ascertaining certain disability pension benefits, all
 retirement pension benefits and certain death benefits, the
 following provisions shall be applicable:

6 (1) Absence from the service because of sickness or
7 injury for a period of two years or less shall not be construed
8 as time out of service; and

9 (2) Any member of any paid police or fire department covered by the provisions of sections sixteen through 10 11 twenty-eight of this article who has been required to or shall at any future time be required to enter the armed 12 13 forces of the United States by conscription, by reason of 14 being a member of some reserve unit of the armed forces or a 15 member of the West Virginia national guard or air national 16 guard, whose reserve unit or guard unit is called into active 17 duty for one year or more, or who enlists in one of the armed 18 forces of the United States during hostilities, and who upon 19 receipt of an honorable discharge from such armed forces 20 presents himself for resumption of duty to his appointing 21 municipal official within six months from his date of 22discharge, and is accepted by the pension board's board of 23 medical examiners as being mentally and physically 24 capable of performing his required duties as a member of  $\mathbf{25}$ such paid police or fire department, shall be given credit for  $\mathbf{26}$ continuous service in said paid police or fire department, and his rights shall be governed as herein provided. No 27member of a paid police or fire department shall be required  $\mathbf{28}$ 29 to pay the monthly assessment as now required by law, during his period of service in the armed forces of the 30 31 United States.

32 (b) As to any former member of a paid police or fire
33 department receiving disability pension benefits or
34 retirement pension benefits from a policemen's or firemen's
35 pension and relief fund, on the first day of July, one
36 thousand nine hundred eighty-five, the following

37 provisions shall govern and control the amount of such38 pension benefits:

39 (1) A former member who on June thirtieth, one
40 thousand nine hundred sixty-two, was receiving disability
41 pension benefits or retirement pension benefits from a
42 policemen's or firemen's pension and relief fund, shall
43 continue to receive pension benefits, but on and after July
44 one, one thousand nine hundred eighty-five, such pension
45 benefits shall be no less than the amount of five hundred
46 dollars per month; and

47 (2) A former member who became entitled to disability
48 pension benefits or retirement pension benefits on or after
49 July one, one thousand nine hundred sixty-two, shall
50 continue to receive pension benefits, but on and after July
51 one, one thousand nine hundred eighty-five, shall receive
52 the disability pension benefits, or retirement pension
53 benefits provided for in section twenty-four or section
54 twenty-five of this article, as the case may be.

(c) As to any surviving spouse, dependent child or
children, or dependent father or mother, or dependent
brothers or sisters, of any former member of a paid police or
fire department receiving any death benefits from a
policemen's pension and relief fund or firemen's pension
and relief fund, on the first day of July, one thousand nine
hundred eighty-five, the following provisions shall govern
and control the amount of such death benefits:

63 (1) A surviving spouse, dependent child or children, or dependent father or mother, or dependent brothers or 64 65 sisters of any former member, who on June thirty, one 66 thousand nine hundred sixty-two, was receiving any death benefits from a policemen's pension and relief fund or 67 68 firemen's pension and relief fund, shall continue to receive 69 death benefits, but on and after July one, one thousand nine 70 hundred eighty-five, such death benefits shall be no less 71 than the following amounts: To a surviving spouse, until 72 death or remarriage, the sum of three hundred dollars per 73 month; to each dependent child, the sum of thirty dollars per month, until such child attains the age of eighteen years 74 75 or marries, whichever first occurs; to each dependent orphaned child, the sum of forty-five dollars per month, 76 until such child attains the age of eighteen years or marries, 77 whichever first occurs; to each dependent father or mother, 78

#### Enr. Com. Sub. for S. B. No. 440] 10

the sum of thirty dollars per month for each; to each 79 dependent brother or sister, the sum of fifty dollars per 80 month, until such individual attains the age of eighteen 81 years or marries, whichever first occurs, but in no event 82 shall the aggregate amount paid to such brothers and sisters 83 exceed one hundred dollars per month. If at any time, 84 because of the number of dependents, all such dependents 85 cannot be paid in full as herein provided, then each 86 dependent shall receive his pro rata share of such payments. 87 In no case shall the payments to the surviving spouse and 88 children be cut below sixty-five percent of the total amount 89 paid to all dependents; and 90

(2) A surviving spouse, dependent child or children, or 91 dependent father or mother, or dependent brothers or 92 93 sisters, of any former member who became eligible for death benefits on or after July one, one thousand nine 94 hundred sixty-two, shall continue to receive death benefits, 95 but on and after July one, one thousand nine hundred 96 eighty-five, shall receive the death benefits provided for in 97 section twenty-six of this article. 98

99 (d) A former member who is receiving disability pension
100 benefits on the first day of July, one thousand nine hundred
101 eighty-five, shall continue to receive disability pension
102 benefits provided for in section twenty-four of this article.

11 [Enr. Com. Sub. for S. B. No. 440

The Joint Committee on Enrolled Bills hereby certifies that the foregoing bill is correctly enrolled.

Chairman Senate Committee

Floyd Fullen Chairman House Committee

Originated in the Senate.

In effect ninety days from passage.

Clerk of the Senate

Clerk of the House of Deleg

President of the Senate

Speaker House of Delegates

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PRESENTED TO THE

GOVERNOR Date 4/19/85 Silspin. Time

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